

**JAMES MAHONEY**

Departments of Political Science and Sociology  
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**Professional Appointments**

Associate Chair, Department of Political Science, Northwestern University (2010-present).  
Gerald F. and Marjorie G. Fitzgerald Professor of Economic History, Northwestern University (2009-present).  
Associate (2005-7) to Full Professor (2007-present), Departments of Political Science (75%) and Sociology (25%), Northwestern University.  
Assistant (1997-2003) to Associate Professor (2003-5), Department of Sociology, Brown University.

**Education**

University of California, Berkeley, Department of Political Science. M.A. 1991; Ph.D. 1997.  
University of Minnesota, Department of Political Science (Minor in History). B.A. 1990, Summa cum Laude.

**Major Awards and Grants**

Gregory Luebbert Best Book Award, Section on Comparative Politics, American Political Science Association. Received for *Colonialism and Postcolonial Development: Spanish America in Comparative Perspective*, September 2011.  
J. David Greenstone Best Book Award, Section on Politics and History, American Political Science Association. Received for *Colonialism and Postcolonial Development: Spanish America in Comparative Perspective*, September 2011.  
Robert Jervis and Paul Schroeder Best Book Award, Section on International History and Politics, American Political Science Association. Received for *Colonialism and Postcolonial Development: Spanish America in Comparative Perspective*, September 2011.  
Distinguished Contribution to Scholarship Book Award, Section on Political Sociology, American Sociological Association. Received for *Colonialism and Postcolonial Development: Spanish America in Comparative Perspective*, August 2011.  
David Collier Mid-Career Achievement Award, Section on Qualitative and Multi-Method Research, American Political Science Association, September 2010.  
Alexander L. George Award, Qualitative Methods Section, American Political Science Association (best article developing or using qualitative methods published in 2008). Received for "Toward a Unified Theory of Causality," September 2009.  
Research Grant (approximately \$510,000), National Science Foundation. "Colonialism and Its Legacies: A Comprehensive Historical Dataset" (co-PI with John Gerring). April 2007-March 2011.

- Career Award Grant (\$292,750), National Science Foundation. “Long-Run Development and the Legacy of Spanish Colonialism in Latin America,” April 2001 – April 2006.
- Alexander L. George Award, Qualitative Methods Section, American Political Science Association (best article developing or using qualitative methods published in 2004). Received for “The Possibility Principle: Choosing Negative Cases in Qualitative Research” (with Gary Goertz), September 2005.
- Giovanni Sartori Book Award, Qualitative Methods Section, American Political Science Association (best book developing or using qualitative methods published in 2003). Received for *Comparative Historical Analysis in the Social Sciences* (co-edited with Dietrich Rueschemeyer), September 2004.
- Barrington Moore Jr. Prize, Comparative and Historical Sociology Section, American Sociological Association (best book in comparative-historical sociology published in 2000 or 2001). Received for *The Legacies of Liberalism: Path Dependence and Political Regimes in Central America*, August 2002.
- Gabriel Almond Dissertation Award (best dissertation in comparative politics), American Political Science Association, 1998.

### **Other Significant Honors and Grants**

- Elected Chair of the Comparative and Historical Sociology Section, American Sociological Association. Chair-elect 2009-10; Chair 2010-11.
- Supplementary Research Grant (\$30,000), National Science Foundation. “Colonialism and Its Legacies: A Comprehensive Historical Dataset.” April 2010-2011.
- Elected President of Organized Section for Qualitative Methods, American Political Science Association, 2005-07.
- Elected to Council of Section on Comparative and Historical Sociology, American Sociological Association, 2004-06.
- Selected for Fellowship at the Center for Advanced Study in the Behavioral Sciences, Stanford, CA.
- Best Book: Runner-Up, Comparative Democratization Section, American Political Science Association. Received for *The Legacies of Liberalism: Path Dependence and Political Regimes in Central America*, September 2003.
- “Outstanding Academic Title” acknowledgement from Choice Magazine. Received for *The Legacies of Liberalism: Path Dependence and Political Regimes in Central America*, September 2003.
- Henry Merritt Wriston Fellowship (distinguished teaching award), Brown University, April 2001.
- Junior Faculty Research Award, Hewlett Foundation, Center for Latin American Studies, Brown University (\$4,800), January 2001.
- Appointed to Joukowsky Family Assistant Professor of Sociology, Brown University, May 2001.
- Research grants (with Dietrich Rueschemeyer) from the Watson Institute for International Studies (\$8,000), the Francis Wayland Collegium for Liberal Learning (\$5,000), and the Lectureships Committee (\$3,000) of Brown University to sponsor Conference on Comparative-Historical Analysis, April 2000.
- Richard B. Salomon Faculty Research Award, Brown University (\$11,000), 1999.

J. William Fulbright Scholarship, Institute of International Education, 1994-1995.  
Teaching Effectiveness Award, University of California, Berkeley, 1992.  
Outstanding Graduate Student Instructor Award, University of California, Berkeley,  
Department of Political Science, 1992.  
Henry Robert Braden Fellowship, University of California, Berkeley, 1990-1991.  
Selmer Birkelo Scholarship, University of Minnesota, 1989.  
Robert and Sophia Whiteside Fellowship, University of Minnesota, 1986-1990.

### **Book Publications**

Gary Goertz and James Mahoney, *A Tale of Two Cultures: Qualitative and Quantitative Research in the Social Sciences* (Princeton: Princeton University Press, forthcoming July 2012).  
James Mahoney, *Colonialism and Postcolonial Development: Spanish America in Comparative Perspective* (Cambridge: Cambridge University Press, 2010).  
James Mahoney and Kathleen Thelen, eds., *Explaining Institutional Change: Ambiguity, Agency, and Power* (New York: Cambridge University Press, 2010).  
James Mahoney and Dietrich Rueschemeyer, eds., *Comparative Historical Analysis in the Social Sciences* (New York: Cambridge University Press, 2003).  
James Mahoney, *The Legacies of Liberalism: Path Dependence and Political Regimes in Central America* (Baltimore: Johns Hopkins University Press, 2001).

### **Article Publications (\* = peer-reviewed journal article)**

\*James Mahoney, "The Logic of Process Tracing Tests in the Social Sciences," *Sociological Methods and Research*, forthcoming.  
\*Gary Goertz and James Mahoney, "Concepts and Measurement: Ontology and Epistemology," *Social Science Information* (June 2012), forthcoming.  
Jennifer Cyr and James Mahoney, "The Enduring Influence of Historical Structural Approaches," prepared for Peter Kingstone and Deborah Yashar, eds., *Routledge Handbook of Latin American Politics* (New York: Routledge, forthcoming).  
James Mahoney, "Militarization without Bureaucratization in Central America," in Miguel Angel Centeno and Agustín Ferraro, eds., *Paper Leviathans: State Building in Latin America and Spain, 1810-1930* (New York: Cambridge University Press, forthcoming).  
\*James Mahoney, "After KKV: The New Methodology of Qualitative Research," *World Politics* 62:1 (January 2010), pp. 120-147.  
James Mahoney and Kathleen Thelen, "A Gradual Theory of Institutional Change," in James Mahoney and Kathleen Thelen, eds., *Explaining Institutional Change: Ambiguity, Agency, and Power* (Cambridge: Cambridge University Press, 2010).  
James Mahoney and P. Larkin Terrie, "The Proper Relationship of Comparative-Historical Analysis to Statistical Analysis: Subordination, Integration, or Separation?" in David Byrne and Charles C. Ragin, eds., *The Sage Handbook of Case-Based Methods* (Thousand Oaks: Sage, 2009), pp. 410-423.  
Gary Goertz and James Mahoney, "Scope in Case-Study Research," in David Byrne and Charles C. Ragin, eds., *The Sage Handbook of Case-Based Methods* (Thousand Oaks: Sage, 2009), pp. 307-317.

- \*James Mahoney, Erin Kimball, and Kendra Koivu, "The Logic of Historical Explanation in the Social Sciences," *Comparative Political Studies* 42:1 (January 2009), pp. 114-146.
- James Mahoney and P. Larkin Terrie, "Comparative-Historical Analysis in Contemporary Political Science," in Henry Brady, Janet M. Box-Steffensmeier, and David Collier, eds., *Oxford Handbook of Political Methodology* (Oxford: Oxford University Press, 2008).
- \*James Mahoney, "Toward a Unified Theory of Causality," *Comparative Political Studies* 41:4/5 (April/May 2008): 412-436.
- James Mahoney, "The Elaboration Model and Necessary Causes," in Gary Goertz and Jack Levy, eds., *Explaining War and Peace: Case Studies and Necessary Condition Counterfactuals* (London: Routledge, 2007), pp. 281-306.
- \*James Mahoney, "Qualitative Methods and Comparative Politics," *Comparative Political Studies* 40:2 (February 2007): 122-144.
- James Mahoney and Celso M. Villegas, "Historical Enquiry and Comparative Politics," in Charles Boix and Susan C. Stokes, eds., *Oxford Handbook of Comparative Politics* (Oxford: Oxford University Press, 2007).
- James Mahoney, "Debating the State of Comparative Politics: Views from Qualitative Research," *Comparative Political Studies* 40:1 (January 2007): 32-38.
- James Mahoney, "On the Second Wave of Historical Sociology, 1970s-Present," *International Journal of Comparative Sociology* 47:5 (2006): 371-377.
- \*James Mahoney and Gary Goertz, "A Tale of Two Cultures: Contrasting Quantitative and Qualitative Research," *Political Analysis* 14:3 (Summer 2006): 227-249.
- \*Matthew Lange, James Mahoney, and Matthias vom Hau, "Colonialism and Development: A Comparative Analysis of Spanish and British Colonies," *American Journal of Sociology* 111:5 (March 2006): 1412-1462.
- James Mahoney and Daniel Schensul, "Historical Context and Path Dependence," in Robert E. Goodin and Charles Tilly, eds., *Oxford Handbook of Contextual Political Analysis* (Oxford: Oxford University Press, 2006).
- James Mahoney, "Analyzing Path Dependence: Lessons from the Social Sciences," in Andreas Wimmer and Reinhart Kössler, eds., *Understanding Change: Models, Methodologies, and Metaphors* (Basingstoke: Palgrave Macmillan, 2006).
- James Mahoney, "Combining Institutionalisms: Liberal Reform and Critical Junctures in Central America," in Ira Katznelson and Barry Weingast, eds., *Preferences and Situations: Points of Intersection Between Historical and Rational Choice Institutionalism* (New York: Russell Sage Foundation, 2005).
- \*Kirk Bowman, Fabrice Lehoucq, and James Mahoney, "Measuring Political Democracy: Case Expertise, Data Adequacy, and Central America," *Comparative Political Studies* 38:8 (October 2005): 939-970.
- \*Gary Goertz and James Mahoney, "Two-Level Theories and Fuzzy-Set Analysis," *Sociological Methods and Research* 33:4 (May 2005), pp. 497-538.
- \*Aaron Katz, Matthias vom Hau, and James Mahoney, "Explaining the Great Reversal in Spanish America: Fuzzy-Set Analysis Versus Statistical Analysis," *Sociological Methods and Research* 33:4 (May 2005), pp. 539-573.
- James Mahoney and Matthias vom Hau, "Colonial States and Economic Development in Spanish America," in Matthew Lange and Dietrich Rueschemeyer, eds., *States and Development: Historical Antecedent of Stagnation and Advance* (New York: Palgrave Macmillan, 2005), pp. 92-116.

- \*James Mahoney, "Revisiting General Theory in Historical Sociology," *Social Forces* 83:3 (December 2004), pp. 459-490.
- \*James Mahoney and Gary Goertz, "The Possibility Principle: Choosing Negative Cases in Qualitative Research," *American Political Science Review* 98:4 (November 2004), pp. 653-670.
- James Mahoney, "Comparative-Historical Methodology," *Annual Review of Sociology*, vol. 30, edited by Karen S. Cook and John Hagan (2004), pp. 81-101.
- James Mahoney, "Jack Goldstone," in George Ritzer, ed., *Encyclopedia of Social Theory* (New York: Sage Publications, 2004), pp. 339-341
- David Collier, James Mahoney, and Jason Seawright, "Claiming Too Much: Warnings about Selection Bias," in Henry E. Brady and David Collier, eds., *Rethinking Social Inquiry: Diverse Tools, Shared Standards* (Lanham: Rowman and Littlefield, 2004), pp. 85-102.
- James Mahoney, "Structured, Focused Comparison," in Michael Lewis-Beck, Alan E. Bryman, Tim Futing Liao, eds., *Encyclopedia of Social Science Research Methods* (New York: Sage, 2003).
- \*James Mahoney, "Long-Run Development and the Legacy of Colonialism in Spanish America." *American Journal of Sociology* 109:1 (2003), pp. 51-106.
- James Mahoney and Dietrich Rueschemeyer, "Comparative Historical Analysis: Achievements and Agendas," in James Mahoney and Dietrich Rueschemeyer, eds., *Comparative Historical Analysis in the Social Sciences* (Cambridge: Cambridge University Press, 2003), pp. 3-38.
- James Mahoney, "Knowledge Accumulation in Comparative Historical Analysis: The Case of Democracy and Authoritarianism," in James Mahoney and Dietrich Rueschemeyer, eds., *Comparative Historical Analysis in the Social Sciences* (Cambridge: Cambridge University Press, 2003), pp. 131-174.
- \*James Mahoney, "Path-Dependent Explanations of Regime Change: Central America in Comparative Perspective," *Studies in Comparative International Development*, 36:1 (Spring 2001), pp. 111-141. Published in Spain as: "Los patones de dependencia en los cambios de regimen: América Central en perspectiva comparada." *Araucaria* 4:7 (2002), pp. 133-166.
- James Mahoney, "Beyond Correlational Analysis: Recent Innovations in Theory and Method," *Sociological Forum* 16:3 (2001), pp. 575-593.
- \*James Mahoney, "Radical, Reformist, and Aborted Liberalism: Origins of National Regimes in Central America," *Journal of Latin American Studies* 33:2 (May 2001), pp. 221-256.
- James Mahoney and Richard Snyder, "Integrative Strategies for the Study of Regime Change," in Stein Larsen, ed., *The Challenges of Theories on Democracy: Elaborations over New Trends in Transitology* (Boulder, CO: Social Science Monograph Series, 2000), pp. 180-207.
- James Mahoney, "Rational Choice Theory and the Comparative Method: An Emerging Synthesis?" *Studies in Comparative International Development* 35:2 (Summer 2000), pp. 83-94.
- \*James Mahoney, "Path Dependence in Historical Sociology," *Theory and Society* 29:4 (August 2000), pp. 507-548.
- \*James Mahoney, "Strategies of Causal Inference in Small-N Analysis," *Sociological Methods and Research* 28: 4 (May 2000), pp. 387-424.

- Dietrich Rueschemeyer and James Mahoney, "A Neo-Utilitarian Theory of Class?" *American Journal of Sociology* 105: 6 (May 2000), pp. 1583-1591.
- \*James Mahoney and Michael Ellsberg, "Goldhagen's *Hitler's Willing Executioners*: A Clarification and Methodological Critique," *Journal of Historical Sociology* 12: 4 (December 1999), pp. 422-436.
- \*James Mahoney and Richard Snyder, "Rethinking Agency and Structure in the Study of Regime Change," *Studies in Comparative International Development* 34: 2 (Summer 1999), pp. 3-32.
- \*Richard Snyder and James Mahoney, "The Missing Variable: Institutions and the Study of Regime Change," *Comparative Politics* 32:1 (October 1999), pp. 103-122.
- \*James Mahoney, "Nominal, Ordinal, and Narrative Appraisal in Macrocausal Analysis," *American Journal of Sociology* 104:4 (January 1999), pp. 1154-1196.
- \*Ruth Berins Collier and James Mahoney, "Adding Collective Actors to Collective Outcomes: Labor and Recent Democratization in South America and Southern Europe," *Comparative Politics* 29:3 (April 1997), pp. 285-303. Reprinted in Lisa Anderson, ed., *Transitions to Democracy* (New York: Columbia University Press, 1999).
- \*David Collier and James Mahoney, "Insights and Pitfalls: Selection Bias in Qualitative Research," *World Politics* 49 (October 1996), pp. 56-91.

### Book Reviews

- Jared Diamond and James A. Robinson, *Natural Experiments of History*. *Science* vol. 32, no. 5973 (March 26, 2010), pp. 1578-79.
- Consuelo Cruz, *Political Culture and Institutional Development in Costa Rica and Nicaragua: World Making in the Tropics*. *Journal of Latin American Studies*, 38:4 (November 2006), pp. 869-870.
- Fabrice E. Lehoucq and Iván Molina, *Stuffing the Ballot Box: Fraud Electoral Reform, and Democratization in Costa Rica*. *Mesoamérica* 48 (January-December 2006), pp. 193-195.
- Madrid, Raúl L. *Retiring the State: The Politics of Pension Privatization in Latin America and Beyond*. *American Journal of Sociology*, 110:5 (March 2005), pp. 1539-1541.
- Hite, Katherine, and Paola Cesarini, eds. *Authoritarian Legacies and Democracy in Latin America and Southern Europe*. *Perspectives on Politics* 2:4 (December 2004), pp. 870-871.
- Bowman, Kirk A. *Militarization, Democracy, and Development: The Perils of Praetorianism in Latin America*. *American Journal of Sociology* 109:6 (May 2004), pp. 1525-1527.
- Gary Goertz and Harvey Starr, eds., *Necessary Conditions: Theory, Methodology, and Applications*. *Journal of Politics* 66:2 (May 2004), pp.658-660.
- Bertrand M. Roehner and Tony Syme, *Pattern and Repertoire in History*. *American Political Science Review* 1:4 (December 2003), pp. 821-822.
- John K. Glenn III, *Framing Democracy: Civil Society and Civic Movements in Eastern Europe*. *American Journal of Sociology* 108:1 (July 2002), pp. 223-225.
- Carlos Fuentes, *A New Time for Mexico*. *Journal of Developing Societies* 2 (August-September 2002).
- Henry Veltmeyer and James Petras, *The Dynamics of Social Change in Latin America*. *Contemporary Sociology* 30:6 (November 2001), pp. 615-616.
- Todd Landman, *Issues and Methods in Comparative Politics: An Introduction*. *Acta Politica*

- vol. 35 (Winter 2000), pp. 462-464.
- Rosemary L. Hopcroft, Regions, Institutions, and Agrarian Change in European History. *American Journal of Sociology*, 106:3 (November 2000): 830-832.
- Gerardo Otero, Farewell to the Peasantry? Political Class Formation in Rural Mexico. *Contemporary Sociology* 29:3 (May 2000), pp. 536-537.
- Tatu Vanhanen, Prospects of Democracy: A Study of 172 Countries. *Contemporary Sociology* 28:2 (March 1999), pp. 211-212.
- Sarah Radcliffe and Sallie Westwood, Remaking the Nation: Place, Identity, and Politics in Latin America. *Contemporary Sociology* 27:5 (September 1998), pp. 522-523.
- Forrest D. Colburn, The Vogue of Revolution in Poor Countries. *Journal of Developing Areas* 31: 1 (Fall 1996), pp. 107-108.

### Other Publications

- “Historical Explanation and Theory Development: A Reply to Loveman, Chorev, Lachmann, and Slater.” *Trajectories* (Spring 2012), forthcoming. This piece is a reply to four commentaries on my book, *Colonialism and Postcolonial Development*.
- “Is Comparative Sociology Marginal within the Section?” *Trajectories* (Spring 2011).
- “Letter from the Chair: On the Virtues of Analyzing the Particular.” *Trajectories* (Fall 2010), pp. 1-2.
- “Mechanisms and Process Tracing” (with Gary Goertz). *Qualitative and Multi-Method Research* 8:2 (Fall 2010).
- “Hume’s Two Definitions of Cause” (with Gary Goertz). *Qualitative and Multi-Method Research* 8:1 (Spring 2010): 24-27.
- “What are the Causes of Consequences of the Recent Rapid Economic Growth in India and China?” *APSA-CP Newsletter* 19:1 (Winter 2008), pp. 9-10.
- “Particularizing Case Studies.” *Qualitative Methods* 5:2 (Fall 2007), pp. 6-8.
- “Letter from the President.” *Qualitative Methods* 5:1 (Spring 2007), pp. 1-2.
- “Letter from the President.” *Qualitative Methods* 3:2 (Fall 2005), pp. 1-2.
- “Clarifying Comparative-Historical Methodology.” *Qualitative Methods* 3:1 (Spring 2005), pp. 19-22.
- “Ontological and Epistemological Debates in Historical Sociology.” *Social Forces*, E-Publications, Rejoinder (February 2005). <<http://socialforces.unc.edu/>>. This piece is reply to critiques of my work on general theory in historical sociology.
- “Introduction: A Note on Terminology,” and “Reflections on fs/QCA.” *Qualitative Methods* 2:2 (Fall 2004), 2; 17-21.
- “What Courses on Qualitative Methods Should be Offered in Political Science Graduate Programs?” *Qualitative Methods* 1:1 (Spring 2003), pp. 15-18.
- “Contingency, Determinism, and Counterfactual Reasoning.” *Inter-University Faculty Consortium on Faculty Research Methods (CQRM)*, listserv roundtable, May 23, 2001. Comment on articles written by Richard Ned Lebow and Paul W. Schroeder.
- “Further Reflections on Causal Inference in Small-N Analysis.” *CQRM*, listserv roundtable, March 28, 2001. My methodological writings were the subject of a roundtable discussion that included commentaries by Jack A. Goldstone, Gerardo L. Munck, Charles Tilly, David Waldner, and Kurt Weyland. This piece was my response to these commentaries.
- “Knowledge Accumulation in Comparative-Historical Analysis: The Case of Democracy and

Authoritarianism.” *WEPS Newsletter*, December 2000.

### **Invited Lectures**

- University of California, Berkeley, Department of Sociology. “Colonialism and Postcolonial Development: Spanish America in Comparative Perspective.” March 14, 2011
- Yale University, Department of Political Science. “Two Approaches to Concepts and Measurement.” November 9, 2010.
- University of Wisconsin, Department of Political Science. “Two Approaches to Concepts and Measurement.” October 27, 2010.
- Sciences Po, Paris, France, 2010 Political Economy Summer School. Keynote Speech, “Explaining Institutional Change in the Current Crisis.” June 11, 2010.
- University of Minnesota, Department of Political Science. “The Logic of Historical Explanation.” March 11, 2010.
- Harvard-MIT Joint Seminar in Comparative-Historical Analysis. “After KKV: The New Methodology of Qualitative Research.” October 9, 2009.
- World Social Science Forum, Bergen, Norway. “Critical Junctures and the Enduring Legacy of Stein Rokkan.” May 10, 2009.
- Western Ontario University, Department of Sociology. “The Logical Foundations of Historical Explanation.” April 17, 2009.
- Princeton University, Institute for International and Regional Studies. “Colonialism and Development in Spanish America.” April 9, 2008.
- University of California, Los Angeles, Department of Sociology, “The Logic of Historical Explanation.” January 31, 2008.
- University of Washington, Seattle, Department of Sociology, “The Logic of Historical Explanation.” November 20, 2007.
- University of North Carolina-Chapel Hill, Department of Sociology. “The Logic of Comparative-Historical Analysis.” April 18, 2007.
- University of Texas at Austin, Department of Political Science. “Colonialism and Development: Spanish America in Comparative Perspective.” March 23, 2007.
- Free University, Berlin, Germany. Keynote Address for Workshop on Organizing Paths – Paths of Organizing. “Path Dependence and the Study of Causal Complexity.” Scheduled for November 3, 2006.
- University of Pennsylvania, Department of Political Science. “Colonialism and Development: Spanish America in Comparative Perspective.” September 22, 2006.
- University of Chicago, Department of Political Science. “A Tale of Two Cultures: Contrasting Quantitative and Qualitative Research.” April 5, 2006.
- Toronto University, Department of Political Science. “A Tale of Two Cultures: Contrasting Quantitative and Qualitative Research.” February 17, 2006.
- Emory University, Department of Political Science. “The Distinctive Contributions of Qualitative Methodology.” March 31, 2005.
- University of Florida, Latin American Studies Center. “Colonialism and Development in the Non-European World.” March 10, 2005.
- Katholieke Universiteit Leuven, Belgium. COMPASSS seminar and lecture. “Causal Mechanisms in Social Science Research” and “Comparative-Historical Methods: A State of the Art.” November 25-26, 2004.

- Princeton University, Department of Sociology. "Authors Meet Critics: Mahoney and Rueschemeyer's Comparative Historical Analysis in the Social Sciences." March 31, 2003.
- New York University, Department of Sociology. "Long-Run Development and the Legacy of Colonialism in Spanish America." November 22, 2002.
- University of Virginia, Faculty/graduate student seminar. "Path Dependence, Historical Lock-In, and the Legacies of Colonialism in Spanish America.." March 29, 2002.
- Harvard University, Center for Latin American Studies. "Path Dependence, Historical Lock-In, and the Legacies of Colonialism in Spanish America." February 26, 2002.
- Cornell University, Department of Sociology. "Path Dependence, Historical Lock-In, and the Legacies of Colonialism in Spanish America." February 22, 2002.
- University of Arizona State. Instructor at Interuniversity Consortium of Qualitative Research Methods (CQRM); compensated. "Comparative-Historical Analysis" and "Temporal Analysis." January 3-5, 2002.
- Northwestern University, Department of Sociology. "Path Dependence, Historical Lock-In, and the Legacies of Colonialism in Spanish America." November 8, 2001.
- Harvard University, Working Group on Historical Institutionalism. "Long-Run Development and the Legacy of Colonialism in Spanish America." October 29, 2001.
- Wesleyan University, Center for Latin American Studies. "Democratization in Central America: A Comparative-Historical Perspective." March 2, 2001.
- Columbia University, Workshop on Historical Institutionalism. "Path Dependence and Comparative-Historical Analysis." November 18, 1999.
- Harvard University, Workshop on Historical Institutionalism, Seminar on States and Capitalism since 1800. Invited Discussant (compensated). October 15, 1999.
- University of California, Berkeley, Comparative Methods Working Group. "Nominal, Ordinal, and Narrative Analysis in Comparative-Historical Research." September 1998.

### **Other Invited Professional Events**

- Working Group on Institutional Change, Max Planck Institute, Cologne, Germany, January 20-21, 2012.
- Conference on "The Impact of Colonial and Post-Independence Institutions on Economic Development in Latin America." Columbia University, March 3-4, 2011.
- Working Group on Institutional Change, MIT, Cambridge, MA February 4-5, 2011.
- Institute for Qualitative and Multi-Method Research, Syracuse University, June 17-19, 2010.
- Political Economy Summer School, Sciences Po, Paris, France, June 10-12, 2010.
- Workshop on Institutional Change, Max Planck Institute, Cologne, Germany, March 5-6, 2010.
- Institute for Qualitative and Multi-Method Research, Syracuse University, Workshop on "Constructing a Qualitative Data Repository," March 28-29, 2009.
- Essex Summer School in Social Science Data Analysis, University of Essex, two-week course on "Methods of Comparative Research," August 4-August 15, 2008.
- Society for Comparative Research, Graduate Student Retreat 2008, Harvard University, Center for European Studies. May 24-25, 2008.

- Arizona State University Institute on Qualitative Research Methods. Topics have included: comparative-historical analysis, sequence analysis, case selection, and historical narrative. Annually in January 2002-2008.
- University of Washington. "Colonialism and Development: Spanish America in Comparative Perspective." November 26-27, 2007. A mini-conference focused on my book manuscript.
- Northwestern University. "Historical Institutionalism and Change." October 26-27, 2007. A workshop co-hosted with Kathleen Thelen.
- Cornell University. "Colonial Legacies: A Database Project." September 21-22, 2007. A workshop co-hosted with John Gerring.
- "Colonialism and Development." Midwest Regional Workshop on Latin America, Political Science Program, Kellogg Institute, University of Notre Dame. May 15, 2007.
- "Causality in Comparative Research." Conference for Special Issue of Comparative Political Studies, Duke University. April 27-28, 2007.
- "What is Methodological Pluralism in Political Science?" University of Florida, Department of Political Science. March 11-12, 2005.
- "The Scientific Foundations of Qualitative Research." National Science Foundation, Washington, D.C. July 11-12, 2003.
- "Politics in Time." Paul Pierson book manuscript working group. Harvard University, Center for European Studies. November 1-2, 2002.
- "Combining Institutionalisms: Liberal Reform and Critical Junctures in Central America." Workshop on Rational Choice and Historical Institutionalism, Russell Sage Foundation. April 12-13, 2002.
- Co-organizer (with Dietrich Rueschemeyer), "Comparative-Historical Analysis: A Workshop." April 28-29, 2000.
- Co-organizer (with Paul Pierson and Dietrich Rueschemeyer), "Comparative-Historical Analysis in the Social Sciences," Harvard University. November 10-11, 2000.
- "Comparative History and the Study of Regime Change in Latin America," Workshop on Regimes and Political Change in Latin America, University of Illinois at Urbana-Champaign, Illini Union. August 1999.
- Workshop on Comparative Case Study Methods. Harvard University. October 1997.
- Participant in the Southern California Workshop on Political and Economic Liberalization. University of Southern California. October-May 1993.

### **Conference Participation**

- Featured Panel Guest. "Author Meets Critics: James Mahoney's Colonialism and Postcolonial Development: Spanish America in Comparative Perspective." Social Science History Meetings, Boston, November 17-19, 2011.
- Chair and Discussant. "Panel on Temporality and Macro Inquiry." Social Science History Meetings, Boston, November 17-19, 2011.
- "The Logic of Process Tracing Tests in the Social Sciences." American Political Science Association Meetings, Seattle, WA, September 1-4, 2011.
- "CLIO: A New Historical Database" (with John Gerring). American Political Science Association Meetings, Seattle, WA, September 1-4, 2011.
- "The Logic of Process Tracing Tests in the Social Sciences." American Sociological

- Association Meetings, Las Vegas, August 20-21, 2011.
- Discussant. "Panel Empires and Sociology." American Sociological Association Meetings, Las Vegas, August 20-21, 2011.
- Featured Panel Guest. "Author Meets Critics: James Mahoney's Colonialism and Postcolonial Development: Spanish America in Comparative Perspective." Midwest Political Science Association Meetings, Chicago, April 1, 2011.
- "Arthur Stinchcombe: A Tribute" and "Theories of Institutional Change." Social Science History Association Meetings, Chicago, November 18-19, 2010.
- Featured Panel Guest. "Author Meets Critics: James Mahoney's Colonialism and Postcolonial Development: Spanish America in Comparative Perspective." Latin American Studies Association Meetings, Toronto, CA, October 7.
- "Conceptualizing and Explaining Gradual versus Punctuated Change." American Political Science Association Meetings, Washington, DC, September, 4, 2010.
- Discussant. "Roundtable on Qualitative Research in Scientific Inference." American Political Science Association Meetings, Washington, DC, September 2, 2010.
- "Two Approaches to Concepts and Measurement in the Social Sciences." American Sociological Association Meetings, Atlanta, GA, August 14, 2010.
- "Comparative-Historical Analysis: Generalizing Past the Past," Miniconference on "Past and Present," Comparative and Historical Sociology Section, American Sociological Association, Berkeley, CA, August 12, 2009.
- "After KKV: The New Methodology of Qualitative Research," International Political Science Association Meetings, Santiago, Chile, July 11-14, 2009.
- Chair and Discussant. "New Developments in Qualitative Comparative Methods," American Political Science Association Meetings, Boston, MA, August 28-31, 2008.
- "Colonialism and Development: Spanish America in Comparative Perspective," Max Planck Summer Conference on Economy and Society, Chicago, IL, July 16-19, 2008.
- "The Causal Logic of Historical Explanation," American Political Science Association Meetings, Chicago, IL, August 29-31, 2007.
- "Methods of Case Study Research," American Political Science Association Meetings, Washington, D.C., August 31-September 3, 2006.
- Chair. "Temporal Analyses in Comparative Politics." American Political Science Association Meetings, Washington, D.C., August 31-September 3, 2006.
- "Qualitative Methods in Comparative Politics," American Political Science Association Meetings, Washington, D.C., September 1-4, 2005.
- Discussant. "Author Meets Critics Roundtable: Pierson's Politics in Time." American Political Science Association Meetings, Washington, D.C., September 1-4, 2005.
- Discussant. "Author Meets Critics Roundtable: Adams, Clemens, and Orloff's Remaking Modernity." American Sociological Association Meetings, Philadelphia, August 13-16, 2005.
- Chair and Discussant. "States, Critical Turning Points, and World History." American Sociological Association Meetings, San Francisco, August 14-17, 2004.
- Chair. "Author Meets Critics Roundtable: Mathieu Deflem's *Policing World Society*." American Sociological Association Meetings, San Francisco, August 14-17, 2004.
- "The New Democracy in Korea." Brown University, February 13-14, 2004.
- "What Courses Should be Taught on Qualitative Methods." American Political Science Association Meetings, Philadelphia, August 29-September 1, 2003.

- “Tentative Answers to Questions about Causal Mechanisms.” American Political Science Association Meetings, Philadelphia, August 29-September 1, 2003.
- “Indigenous People and Social Development in Latin America.” American Sociological Association Meetings, Atlanta, August 16-19, 2003.
- Featured Panel Guest. “Author Meets Critics: James Mahoney’s *The Legacies of Liberalism: Path Dependence and Political Regimes in Central America*.” Eastern Sociological Society, February 28, 2003.
- “Revisiting General Theory in Historical Sociology: Functionalist, Rational Choice, and Power Theories.” American Sociological Association Meetings, Chicago, August 16-19, 2002.
- “Causal Mechanisms, Correlations, and Power Theory of Society.” American Political Science Association Meetings, Boston, August 29-September 1, 2002.
- “Authors Meet Critics: McAdam, Tarrow, and Tilly on Contentious Politics.” Panel Chair and Organizer. American Political Science Association Meetings, Boston, August 29-September 1, 2002.
- “Presidential Roundtable on Theories of Institutional Change.” Annual Meetings of the Society for the Advancement of Socio-Economics, University of Minnesota, June 28, 2002.
- “Path-Dependent Explanations of Regime Change.” American Political Science Association Meetings, San Francisco, August 30-September 2, 2001.
- “Knowledge Accumulation in Comparative-Historical Analysis: The Case of Democracy and Authoritarianism.” American Political Science Association Meetings, San Francisco, August 30-September 2, 2001.
- “Cross-Cultural and Comparative Sociology.” Panel Chair and Organizer, American Sociological Association Meetings, Anaheim, California, August 18-21, 2001.
- “Concepts and Categories in the Study of Political and Economic Reform.” Invited Discussant, Conference on *Bringing the Middle East Back In*, Brown University, May 2001.
- “Raising the Standard: New Guidelines for Designing Social Inquiry.” Paper presented at conference to honor Dietrich Rueschemeyer, Washington, D.C., August 11, 2000.
- “Comparative-Historical Analysis: Innovations in Theory and Method.” Panel Chair, American Political Science Meetings, Washington, D.C., August 31-September 3, 2000.
- “Cross-Cultural Comparative Sociology.” Panel Discussant, American Sociological Association Meetings, Washington, D.C., August 12-16, 2000.
- “Path Dependence and Social Explanation,” Paper delivered at the Annual Meeting of the American Sociological Association, Chicago, August 6-10 1999. Also delivered at the Annual Meeting of the American Political Science Association, Atlanta, September 2-6.
- “Nominal, Ordinal, and Narrative Appraisal in Macro-Causal Analysis: The Case of Theda Skocpol,” Paper delivered at the Annual Meeting of the American Sociological Association, San Francisco, 1998.
- “Authoritarian Liberalism: The Problem of Democracy in Central America,” Paper presented at the Annual Meeting of the Latin American Studies Association, Chicago, 1998.
- “Comparative History and the Study of Regime Change in Latin America,” Paper delivered at the Annual Meeting of the American Political Science Association, Boston, 1998.
- “Bringing the Old Regime Back In: New Institutional Perspectives on Political Regime

Change" (with Richard Snyder). Paper presented at the Annual Meeting of the American Political Science Association, August 28-31, 1997.

"Radical, Reformist, or Aborted Liberalism: Origins of National Regimes in Central America." Paper Delivered at the Annual Meeting of the Western Political Science Association, San Francisco, California, March 1996.

"Rethinking Agency and Structure" (with Richard Snyder). Paper Delivered at the Annual Meeting of the American Political Science Association, Washington, D.C., September 1993.

"United States Foreign Policy Decision Making Concerning Central America: A Script Based Model" (with Brian Job and Eric Selbin). Paper Delivered at the Annual Meeting of the International Studies Association, Washington, D.C., April 1990.

### **University Service (at Northwestern University)**

Associate Chair, Department of Political Science. 2010-present.

Field Chair, Comparative Politics, Department of Political Science. 2005-2011.

University Research Grant Committee. 2007-10.

Chair, Comparative Politics Search Committee, Department of Political Science. 2005, 2006, 2008, 2010.

Director, Graduate Program in Comparative-Historical Social Science. 2006-present.

Undergraduate Committee, Department of Sociology. 2008-present.

Graduate Admissions Committee, Department of Sociology. 2006-07.

Chair, Committee on Colloquia, Department of Sociology. 2005-06.

Various Ad Hoc Committees, 2005-present.

### **University Service (at Brown University)**

Undergraduate Concentration Advisor, Department of Sociology. 2001-2005.

Dean of the College Advisory Board, Office of the Dean of the College. 2004-2005.

Executive Committee, Center for Latin American Studies. 2001-2005.

Task Force on Graduate Student Employees, Graduate School. 2003-2004.

Manager of the Luncheon Colloquium on Comparative Development. Sponsored by the Watson Institute of International Studies. 1999-2004.

Academic Advisor for Freshmen and Sophomores. 1999-2004.

Post-Doctoral Fellowship Committee (East Asia Search x2), Watson Institute for International Studies. May 2002.

Carnegie Selection Committee. Carnegie Endowment for International Peace Junior Fellows Program, Career Services. December 2001.

Admissions Committee for Graduate Program in Development Studies. January 2001.

Selection Committee for Post-Doctoral Fellowship on Latin American Development. Watson Institute for International Studies. February 2000.

Carnegie Selection Committee. Carnegie Endowment for International Peace Junior Fellows Program, Career Services. December 1999.

Selection Committee for Dissertation Fellowships and Pre-Dissertation Travel Awards. Watson Institute for International Studies. March 1999.

Academic Advisor for Freshmen. 1998-1999.

Co-Manager (with Dietrich Rueschemeyer) of the Luncheon Colloquium on Comparative Development. Sponsored by the Watson Institute of International Studies. 1998-1999. Carnegie Selection Committee. Carnegie Endowment for International Peace Junior Fellows Program, Career Services. November-December 1998.  
Member of Undergraduate Advisory Committee, Department of Sociology. 1997-2000.

### **Teaching**

I teach undergraduate and graduate courses on comparative development, qualitative methods, and sociological theory. Summaries of Northwestern teaching evaluations are available upon request. Summary statistics for my undergraduate teaching evaluations from Brown University are available on the internet:  
<[http://www.brown.edu/Students/Critical\\_Review/](http://www.brown.edu/Students/Critical_Review/)>.

### **Other Professional Activity**

Chair, Nominations Committee, Section on Qualitative and Multi-Method Research, American Political Science Association, 2011.  
Chair, Walter Dean Burnham Award Committee, Section on Politics and History, American Political Science Association, 2011.  
Chair, Council for European Studies Book Award Committee, 2010.  
Member, Bryce Wood Book Award Committee, Latin American Studies Association, 2010.  
International Committee Board, *Revista de Historia* (Costa Rica), 2010-present.  
Chair, Mark Parker Follett Award Committee, Politics and History Section, American Political Science Association, 2008-09.  
Board Member, Society for Comparative Research, 2008-10.  
President, Section on Qualitative Methodology, American Political Science Association, 2005-07.  
Council Member, Section on Comparative and Historical Sociology, American Sociological Association, 2004-07.  
APSA Program Officer, Section on Politics and History, American Political Science Association, 2007.  
Consulting Editor, *American Journal of Sociology*, 2005-07.  
Editorial Board, Committee on Concepts and Methods, International Political Science Association, 2005-07.  
Chair, Barrington Moore Prize Committee, Section on Comparative and Historical Sociology, American Sociological Association, 2007.  
Chair, Gregory M. Luebbert Prize Committee, Comparative Politics Section, American Political Science Association, 2006.  
Barrington Moore Prize Committee, Section on Comparative and Historical Sociology, American Sociological Association, 2006.  
President-Elect, Section on Qualitative Methodology, American Political Science Association, 2004-05.  
APSA Program Officer, Section on Qualitative Methodology, American Political Science Association, 2004.

Nominations Committee, Section on Comparative and Historical Sociology, American Sociological Association, 2004-05.

Chair, Barrington Moore Prize Committee, Section on Comparative and Historical Sociology, American Sociological Association, 2003.

Selection Committee for Best Article Award, Section on Political Sociology, American Sociological Association, 2002.

Chair, Reinhard Bendix Prize Committee, Section on Comparative and Historical Sociology, American Sociological Association, 2001.

Member of American Sociological Association, American Political Science Association, Latin American Studies Association, and Social Science History Association.

Reviewer of articles, proposals, and book manuscripts at Cambridge University Press; Johns Hopkins University Press; University of Chicago Press; University of Notre Dame Press; Princeton University Press; Routledge Press; Sage Press; Stanford University Press; National Science Foundation; *American Journal of Sociology*; *American Political Science Review*; *American Journal of Political Science*; *Journal of Public Policy*; *American Sociological Review*; *Comparative Politics*; *Comparative Political Development*; *Erkenntnis*; *Hispanic American Historical Review*; *European Political Science Review*; *International Sociology*; *Journal of Institutional Economics*; *Journal of Peace Research*; *Journal of Politics*; *Journal of Theoretical Politics*; *Latin American Politics and Society*; *Political Research Quarterly*; *PS: Political Science & Politics*; *Rationality and Society*; *Revisita de Ciencia Política*, *Social Forces*; *Social Problems*; *Social Science History*; *Sociological Forum*; *Sociological Methods and Research*; *Sociological Quarterly*; *Sociological Theory*; *Studies in Comparative International Development*; *Theory and Society*; and *World Politics*.